

**KAUFMAN & ASSOCIATES, LLC**  
*Corporate & Securities Counsel to the State-Legal Cannabis Industry*  
**Corporate Structuring and Reorganizations**



Kings Garden Inc.  
Merger with  
Kings Garden, LLC

October 2019

*Securities Counsel to Kings Garden, LLC*



Reorganization  
of  
21 Entities

2019

*Corporate Counsel to Connected International Inc.*



Reorganization  
of  
5 Entities

December 2019

*Corporate Counsel to Fusion Holding Group Inc.*



Structure of Tikun Olam USA  
Cannabis &  
Worldwide Pharmaceutical Entities

2015

*Corporate Counsel to  
T.O. Global LLC & TO Pharmaceuticals LLC*

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