

KAUFMAN MCGOWAN PLLC
Corporate & Securities Counsel to the Cannabis Industry

Debt Private Placements



\$2,500,000
Convertible Notes

April 2019

Securities Counsel to Altitude Investment Partners



\$6,816,210
6% Convertible Promissory Notes

February 2018

Securities Counsel to T.O. Global LLC



\$15,000,000
Senior Secured Debt

February 2021

Securities Counsel to Connected International Inc.



\$10,000,000
**6% Senior Secured Convertible
Debentures and Warrants**

The Benchmark Company Inc., Placement Agent

November 2018

Securities Counsel to T.O. Global LLC



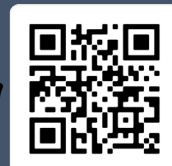
\$150,000,000
Senior Secured Debt

June 2020

Securities Counsel to Liebowitz Asset Management LLC



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