

**KAUFMAN MCGOWAN PLLC**  
*Corporate & Securities Counsel to the Cannabis Industry*  
**Mergers & Acquisitions**



Sale of Substantially all Assets to



(Nasdaq: GRWG)

May 2021

*Securities Counsel to The Harvest Company, Inc.*



Acquisition of



August 2019

*Securities Counsel to Connected International Inc.*



\$10,000,000

Acquisition of CP Logistics, LLC

November 2016

*Securities Counsel to Sunniva Inc.*



\$5,000,000

Acquisition of Full Scale Distributors, LLC

February 2017

*Securities Counsel to Sunniva Inc.*



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