### **KAUFMAN MCGOWAN PLLC**

# Corporate & Securities Counsel to the Cannabis Industry Private Placement of Preferred Stock



\$3,500,000 Series B Preferred Stock

March 2018

Securities Counsel to Altitude Investment Partners



\$14,045,706 Series B Preferred Stock

July 2019

Counsel to North Point Advisors Inc., Placement Agent



\$300,000 Series Pre-Seed Preferred Shares

January 2017

Counsel to Alinga Capital, lead investor



\$55,000,000 Series C Preferred Stock

September 2018

Securities Counsel to investor RBO Ventures II LLC



\$4,935,537 Series A Preferred Stock

November 2018

Securities Counsel to Altitude Investment Partners



2,552,822 Shares Series B Preferred Stock

August 2019

Securities Counsel to Altitude Investment Partners



#### KAUFMAN MCGOWAN PLLC

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### **KAUFMAN MCGOWAN PLLC**

# Corporate & Securities Counsel to the Cannabis Industry Private Placement of Preferred Stock



\$2,138,000 Series A Preferred Stock

March 2017

Securities Counsel to Altitude Investment Partners



\$71,760,000 Series B Preferred Stock

July 2017

Securities Counsel to investor RBO Ventures LLC



\$15,299,998 Series A Preferred Stock

July 2019

Securities Counsel to Connected International Inc.



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